Create a Site campaign

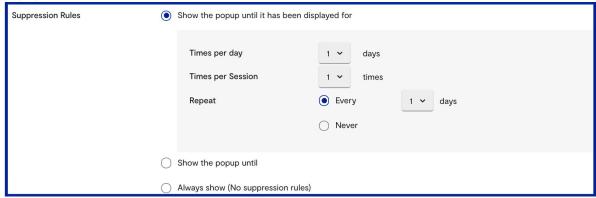
08/01/2025 2:19 pm EDT

Quickly and easily create an on-site popup from within the Bluecore platform by following the below steps.

- 1. Navigate to the **flag icon** on the left-hand navigation.
- 2. Go to Site.
- 3. Click **New** in the upper right-hand corner.
- 4. Then Campaign.
- 5. Select a Campaign Type.
- 6. Click Next.

Campaign settings

- 1. Enter a Campaign Name.
- 2. Determine when to **start** and **end** the campaign (Start at Launch, Start Date/Time, No End Date, End Date/Time).
- 3. Select a **Display Time**.
 - a. All Day: The popup will display continuously.
 - b. **Specific Times**: Determine a specific timeframe for the popup to display.
- 4. Configure your **suppression rules**. Suppression rules are the defined criteria that determine when a popup will and will not be shown to a user.



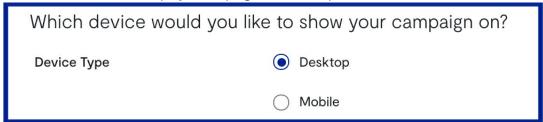
- a. **Show the popup until it has been displayed for**: Determine the frequency of how many times the popup will be displayed until it is suppressed.
- b. Show the popup until: Display the popup until it has been closed or engaged with.
- c. **Always show (no suppression rules)**: Always display the popup without any suppression rules.

d. Click Save & Continue in the lower right-hand corner.

Targeting

Define your campaign targeting criteria that determine when to display a campaign.

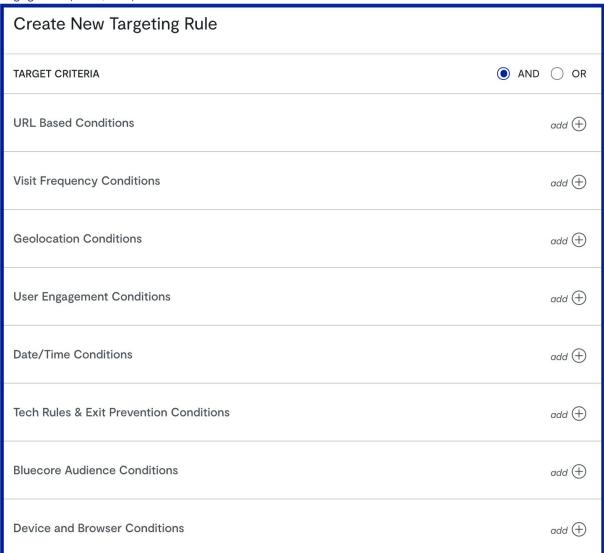
1. Select which **device** to display a campaign on (Desktop or Mobile).



2. Then, create your own targeting criteria from scratch or from an existing rule.

Create a targeting rule

Build out a target for your campaign. The targeting conditions include URL behaviors, visit frequency and engagement, date/time, and other conditions.

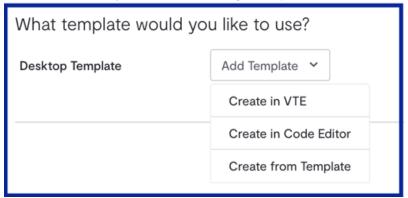


Learn more about the different targeting conditions that can be used when building a campaign with Bluecore Site here.

After you've built and saved your rules, click Save & Continue.

Message

- 1. Select a **Template Type**.
 - a. Fullscreen: A popup overlay displaying over the majority of the users screen.
 - b. Popup: A partial screen overlay.
 - c. Banner: A block at the top or bottom of the website.
 - d. Inline: Embedded on the page based on a divID.
- 2. Next, create a **template**. When creating a template, there are three options:

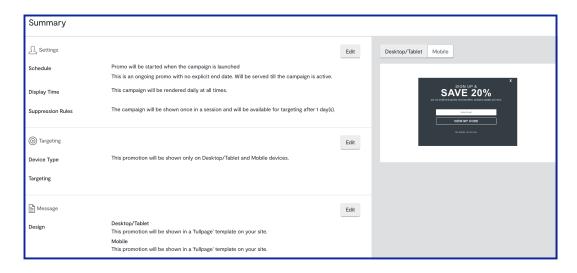


- a. Create a template in the Visual Template Editor
- b. Create a template in the Code Editor
- c. Create a template from a Template: When selecting this option, you can create a new campaign from an existing template that has previously been saved to your account, or use one of Bluecore's previously built templates that have been added to your account.
- 3. Click Save & Continue.

Summary

View an at-a-glance summary for all of the previously configured settings from the above steps.

Click **Edit** on any of the sections to adjust any of the previously configured settings.



Save and launch

After you've reviewed all of your settings, targeting rules, and campaign message, click **Launch Campaign** in the lower right-hand corner to make your popup live!

Test a campaign

Please use this article to complete a quality assurance check and test a campaign when setting the campaigns live.